OMB No. 0938-1378 Expires: 12/31/2026

# MODEL INDIVIDUAL ENROLLMENT REQUEST FORM TO ENROLL IN A MEDICARE ADVANTAGE PRESCRIPTION DRUG PLAN (MAPD)

#### Who can use this form?

People with Medicare who want to join a Medicare Advantage Plan

### To join a plan, you must:

- Be a United States citizen or be lawfully present in the U.S.
- Live in the plan's service area

**Important:** To join a Medicare Advantage Plan, you must also have both:

- Medicare Part A (Hospital Insurance)
- Medicare Part B (Medical Insurance)

#### When do I use this form?

You can join a plan:

- Between October 15–December 7 each year (for coverage starting January 1)
- Within 3 months of first getting Medicare
- In certain situations where you're allowed to join or switch plans

Visit Medicare.gov to learn more about when you can sign up for a plan.

## What do I need to complete this form?

- Your Medicare Number (the number on your red, white, and blue Medicare card)
- Your permanent address and phone number

**Note:** You must complete all items in Section 1. The items in Section 2 are optional — you can't be denied coverage because you don't fill them out.

#### **Reminders:**

- If you want to join a plan during fall open enrollment (October 15–December 7), the plan must get your completed form by December 7.
- Your plan will send you a bill for the plan's premium. You can choose to sign up to have your premium payments deducted from your bank account or your monthly Social Security (or Railroad Retirement Board) benefit.

## What happens next?

Send your completed and signed form to: Valor Health Plan P.O. Box 527 North Canton, Ohio 44720

Once they process your request to join, they'll contact you.

## How do I get help with this form?

Call Valor Health Plan at 1-800-485-3793. TTY users can call 711.

Or, call Medicare at 1-800-MEDICARE (1-800-633-4227). TTY users can call 1-877-486-2048.

**En español:** Llame a Valor Health Plan al 1-800-485-3793/TTY 711 o a Medicare gratis al 1-800-633-4227 y oprima el 8 para asistencia en español y un representante estará disponible para asistirle.

## Individuals experiencing homelessness

• If you want to join a plan but have no permanent residence, a Post Office Box, an address of a shelter or clinic, or the address where you receive mail (e.g., social security checks) may be considered your permanent residence address.

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According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-1378. The time required to complete this information is estimated to average 20 minutes per response, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have any comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Mail Stop C4-26-05, Baltimore, Maryland 21244-1850.

#### **IMPORTANT**

Do not send this form or any items with your personal information (such as claims, payments, medical records, etc.) to the PRA Reports Clearance Office. Any items we get that aren't about how to improve this form or its collection burden (outlined in OMB 0938-1378) will be destroyed. It will not be kept, reviewed, or forwarded to the plan. See "What happens next?" on this page to send your completed form to the plan.

Section 1 – All fields on this page are required (unless marked optional)					
Select the plan you want to join:					
□ Valor Health Plan (H1119-001) – \$:	31.38 per month				
FIRST name:	LAST name:		Optional: N	Middle Initial:	
Birth date: (MM/DD/YYYY)	Sex:	Phone nur	nber:		
(/)	☐ Male ☐ Female	( )			
Permanent Residence street address (Don't enter a PO Box. Note: For individuals experiencing homelessness, a					
PO Box may be considered your permanent residence address.):					
City:	Optional: County:		State:	ZIP Code:	
Mailing address, if different from your permanent address (PO Box allowed):					
Street address: City: State: ZIP Code:					
Your Medicare information:					
Medicare Number:					
Answer these important questions:					
Will you have other prescription drug coverage (like VA, TRICARE) in addition to Valor Health Plan?  ☐ Yes ☐ No					
Name of other coverage: Member number for this coverage: Group number for this coverage					
Are you enrolled in your State Medicaid Program? □Yes □ No If "yes": Medicaid Number					
Are you a resident in a long-term care facility, such as a nursing home? □Yes □ No If "yes": Name of Institution					
IM	IPORTANT: Read a	nd sign belo	w:		
I must keep both Hospital (Part A) and Medical (Part B) to stay in Valor Health Plan.					
• By joining this Medicare Advantage Prescription Drug Plan (MAPD), I acknowledge that Valor Health Plan will share my information with Medicare, who may use it to track my enrollment, to make payments, and for other purposes allowed by Federal law that authorize the collection of this information (see Privacy Act Statement below). Your response to this form is voluntary. However, failure to respond may affect enrollment in the plan.					
<ul> <li>I understand that I can be enrolled in only one MAPD plan at a time – and that enrollment in this plan will automatically end my enrollment in another MAPD plan (exceptions apply for MA PFFS, MA MSA plans).</li> <li>I understand that when my Valor Health Plan coverage begins, I must get all of my medical and prescription drug benefits from Valor Health Plan. Benefits and services provided by Valor Health Plan and contained in my Valor Health Plan "Evidence of Coverage" document (also known as a member contract or subscriber agreement) will be covered. Neither Medicare nor Valor Health Plan will pay for benefits or services that are not covered.</li> </ul>					
<ul> <li>The information on this enrollment form is correct to the best of my knowledge. I understand that if I intentionally provide false information on this form, I will be disenrolled from the plan.</li> <li>I understand that my signature (or the signature of the person legally authorized to act on my behalf) on this application means that I have read and understand the contents of this application. If signed by an authorized representative (as described above), this signature certifies that:</li> <li>1) This person is authorized under State law to complete this enrollment, and</li> <li>2) Documentation of this authority is available upon request by Medicare.</li> </ul>					
Signature: Today's date:					
If you're the authorized representative, sign above and fill out these fields:					
Name:		Address:			
Phone number:		Relationship	to enrollee:		

Section 2 – All fields in this section are optional				
Answering these questions is your cl	hoice. You can't be denied coverage because you don't fill them out.			
Select one if you want us to send you i	information in a language other than English.			
☐ (Language requested				
Select one if you want us to send you i	information in an accessible format.			
☐ Braille ☐ Large print ☐ Au	ndio CD 🔲 Data CD			
	00-485-3793 if you need information in an accessible format other ars are 8:00 a.m 8:00 p.m. 7 days a week. TTY users can call 711.			
Do you work? ☐ Yes ☐ No	Does your spouse work? ☐ Yes ☐ No			
List your Primary Care Physician (PCP)	), clinic, or health center:			
I want to get the following materials via	a email. Select one or more.			
☐ Evidence of Coverage	☐ List of Providers (Provider Directory			
☐ List of Pharmacies (Pharmacy Direct E-mail address:	rory)   List of Covered Drugs (Formulary)			
	Paying your plan premiums			
owe) by mail each month. You can also	m (including any late enrollment penalty that you currently have or may choose to pay your premium by having it automatically taken out etirement Board (RRB) benefit each month.			
☐ Get a bill ☐ Automatic deduction	from your monthly Social Security or Railroad Retirement Board (RRB)			
	Related Monthly Adjustment Amount (Part D-IRMAA), you must your plan premium. DON'T pay Valor Health Plan the Part D-IRMAA.			
For individuals hel	ping enrollee with completing this form only			
Complete this section if you're an individual third parties) helping an enrollee fill ou	vidual (i.e. agents, brokers, SHIP counselors, family members, or other at this form.			
Name:	Relationship to enrollee:			
Signature:	National Producer Number (Agents/Brokers only):			
Office Use Only:				
Application Received Date				
Application System Entry Date				
Effective Date of Coverage Plan ID#				
Election Period				
Agent/Broker				

#### PRIVACY ACT STATEMENT

The Centers for Medicare & Medicaid Services (CMS) collects information from Medicare plans to track beneficiary enrollment in Medicare Advantage (MA) Plans, improve care, and for the payment of Medicare benefits. Sections 1851 of the Social Security Act and 42 CFR §§ 422.50 and 422.60 authorize the collection of this information. CMS may use, disclose and exchange enrollment data from Medicare beneficiaries as specified in the System of Records Notice (SORN) "Medicare Advantage Prescription Drug (MARx)", System No. 09-70-0588. Your response to this form is voluntary. However, failure to respond may affect enrollment in the plan.

Valor Health Plan Is an HMO (SNP) with a Medicare contract. Enrollment in Valor Health Plan depends on contract renewal.